



# EXCLUDE LINKS BASED ON GROUP OR OTHER METADATA

📅 22 Sep 2025

## Summary

This extension is about filtering links using **metadata** (information attached to links and/or their sources), not just factor labels.

Typical examples:

- include only links from a particular **district** / **gender** / **age band**
- exclude links marked with a **caveat tag** (e.g. ?doubtful)
- include only links with a particular **sentiment** band or code

## When to use it

- **Group comparison:** get a clean view of “group A only” vs “group B only”.
- **Quality control:** exclude links you tagged as weak/hypothetical/needs checking.
- **Scoping:** focus on a section of the material (e.g. a particular question, time period, or separator block) if that exists in your metadata.

## What it does (plain language)

It takes the current links table (already filtered by your chosen sources and any upstream filters) and keeps/removes rows based on:

- a chosen **field** (a column), and
- one or more **values** you want to include or exclude.

## Practical cautions

- **Know what the field means:** some fields live on links (tags, sentiment), others live on sources (custom columns), and some are derived.

- **Order matters:** if you apply transforms that rewrite labels earlier, you may change what you consider “the same” link/factor when comparing groups.

## Formal notes (optional)

This is a links-table filter. Given a predicate  $P(\text{link row})$ , it returns:

- include-mode:  $L' = \ell \in L \mid P(\ell)$
- exclude-mode:  $L' = \ell \in L \mid \neg P(\ell)$

The predicate is usually defined by: (field = f) AND (value  $\in$  allowed set), with UI-specific matching rules (exact match vs substring, case rules, etc.).